
ORE GROUP
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BEEP: TSXV | BSENF: OTCQB

FORWARD LOOKING STATEMENTS

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This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as "forward-looking statements") within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as "may", "will", "could", "should", "can", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan", "grow", "strategy" or "project" or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Geiger Energy Corp. ("**Geiger**") believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Geiger are based on certain key expectations and assumptions of Geiger concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Geiger consider these assumptions to be reasonable based on information currently available to them, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Geiger business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Geiger's expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

Any forward-looking statement speaks only as of the date on which it is made. Geiger disclaims any intention or obligation to update or revise any forward looking statements and future oriented financial information contained in this Presentation, whether as a result of new information, future events or otherwise, unless required pursuant to applicable law. Readers are cautioned that the forward looking statements and future oriented financial information contained in this Presentation should not be used for purposes other than for which it is disclosed herein. Readers are cautioned that reliance on such information may not be appropriate for other purposes.

All currency numbers are in $CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Rebecca Hunter, P.Geo., President & CEO of Geiger Energy Corp., who is considered to be a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects."

UNIQUE LAND POSITION IN THE TWO BEST URANIUM DISTRICTS

A High-Impact Discovery Story:

Aberdeen Project – Thelon Basin

First discovery of Athabasca-like uranium.

Last high-grade Tier One uranium frontier.

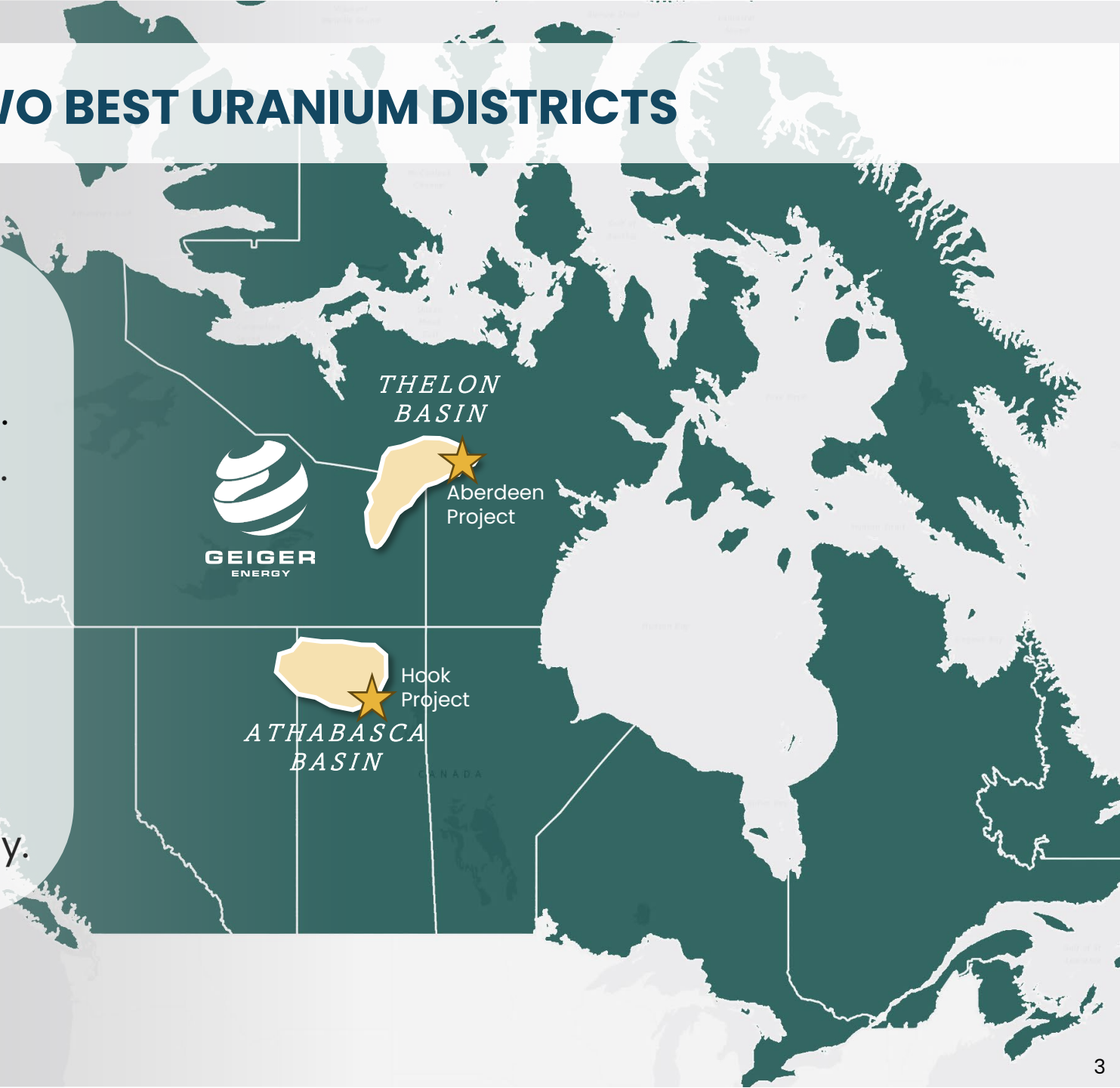
Established uranium resource but vastly underexplored.

Hook Project – Athabasca Basin

World's highest grade uranium district.

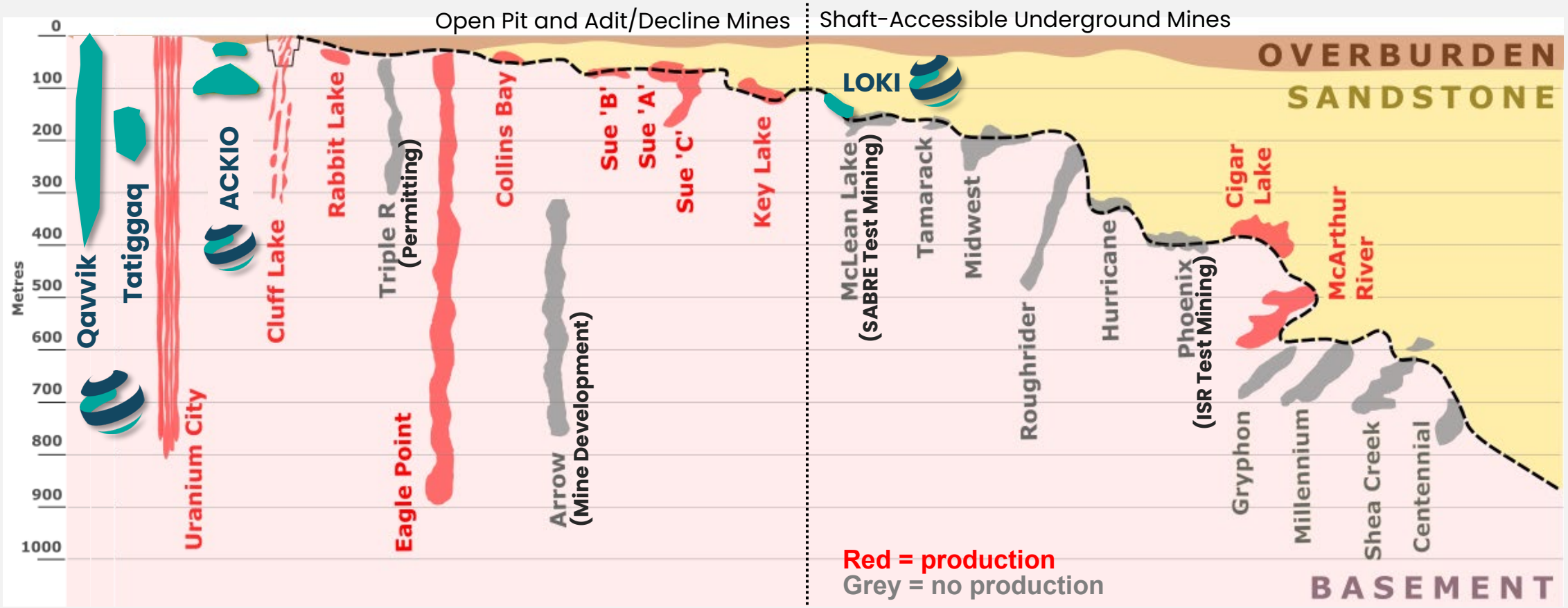
Proven discovery model.

Best infrastructure and jurisdiction globally.



NEAR SURFACE URANIUM DEPOSITS ARE VIABLE MINES

Geiger's near surface discoveries models repeatable Athabasca mines



Athabasca Basin schematic cross-section
Qavvik, Tatiggaq & Loki located in the Thelon Basin

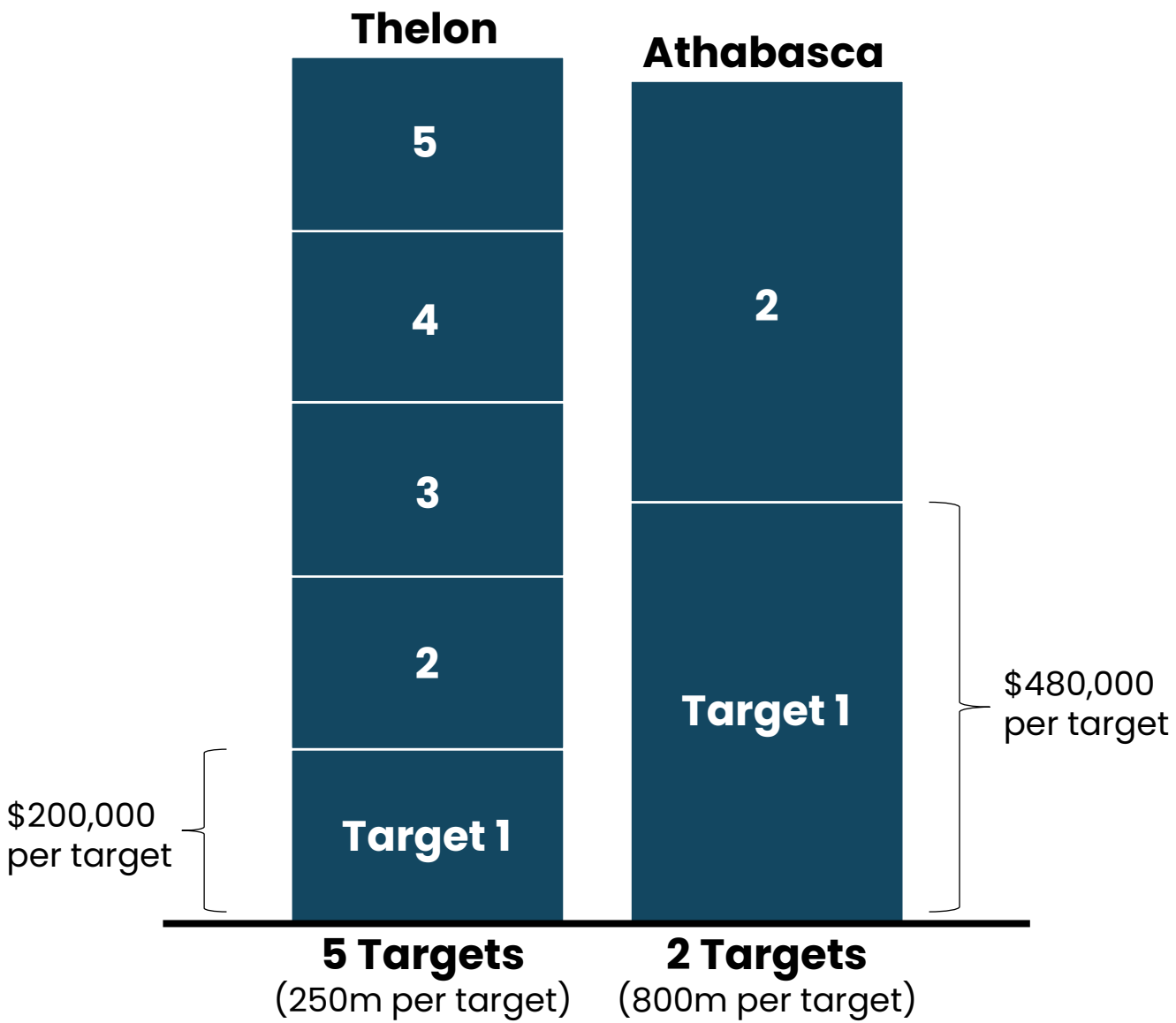
MINING IN NUNAVUT IS ECONOMIC

URANIUM DEPOSITS ARE RICH AND VALUABLE

- Mining is economic in Nunavut
- Meadowbank gold mine is economic as $300/tonne rock. Agnico built +100km road to access site.
- Kiggavik estimated at $882/tonne rock value.

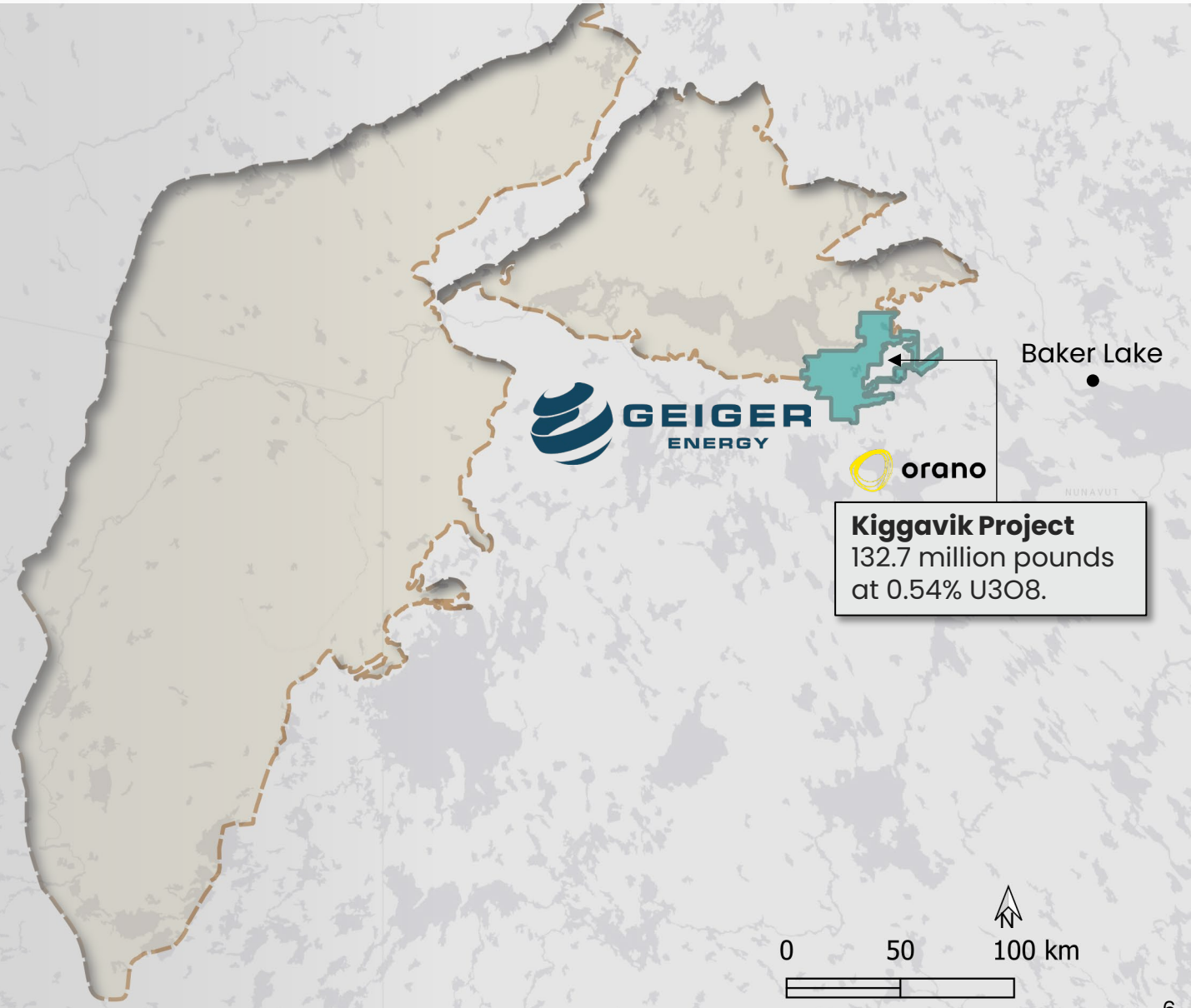
SHALLOW DRILL HOLES (~250 metres)

- Cost per target is more important than cost per metre.
- Test 5 targets for $1M exploration budget in Thelon vs. 2 targets in Athabasca.
  - More targets tested = faster turnaround to discovery.
  - Lower exploration risk.



THELON BASIN – FIRST INSTANCE OF UNCONFORMITY URANIUM AT ABERDEEN

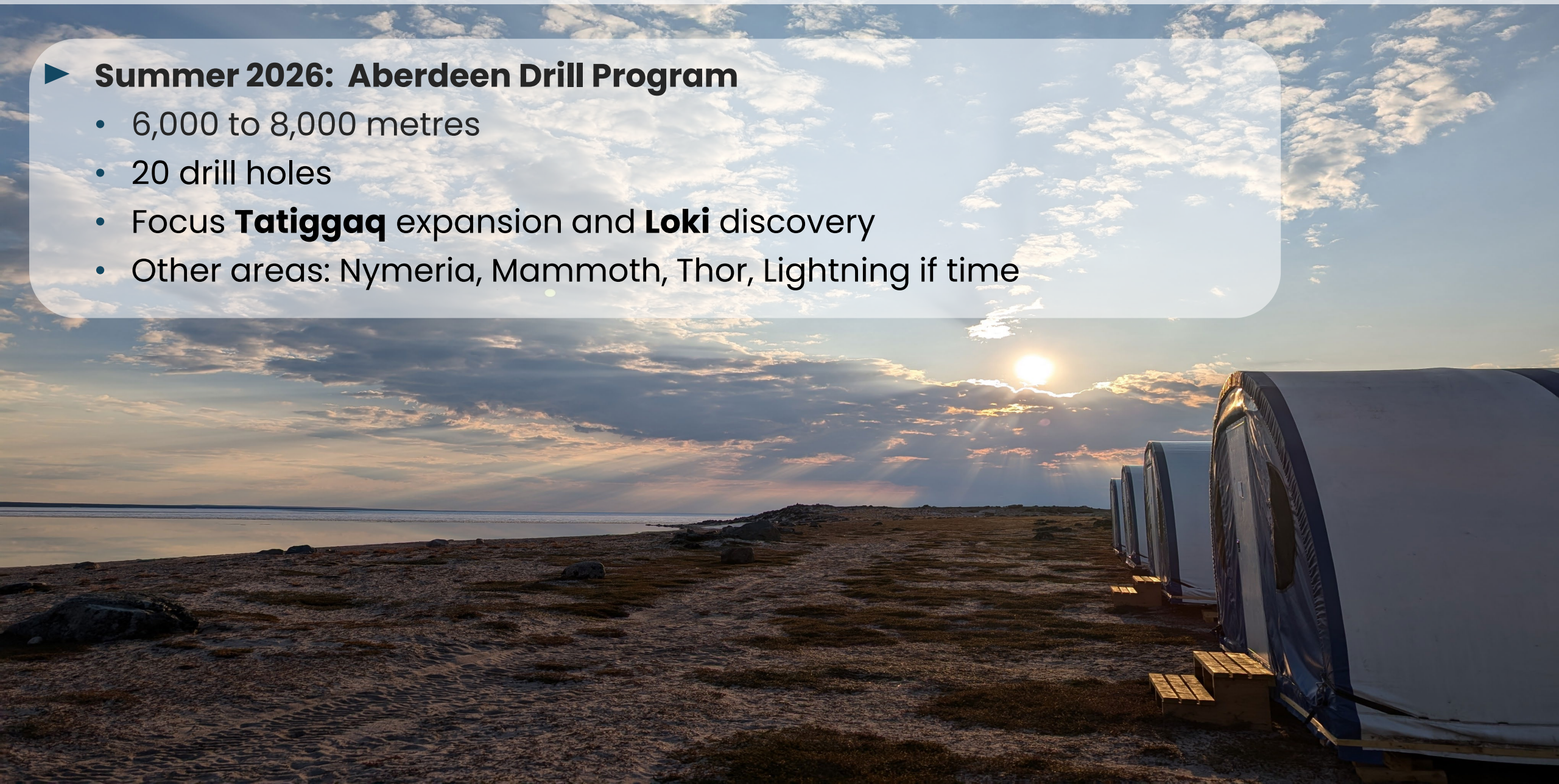
- Aberdeen is Untapped Country:
  District-scale beside one of the largest, undeveloped uranium deposits in Canada.
- **1st unconformity hit at Loki → game changer**.
- Existing high-grade zones + 50 targets within 95,000-hectare property.
- High Reward:
  Discovery would drive a step-change valuation and re-rating across basin



DISCOVERY CHECKLIST

- [x] Geology: Age, size of basin, reducing rock units
- [x] Alteration: Clay, bleaching, graphite or sulphide
- [x] Structure: Long-lived fault zones
- [x] Uranium: Deposits, showings, geochemistry anomalies
- [x] ‘At the unconformity’ mineralization ← Discovered at Loki in 2025
- [ ] Evidence of a system with scale
- [ ] Major discovery

2026 SUMMER EXPLORATION SUMMARY



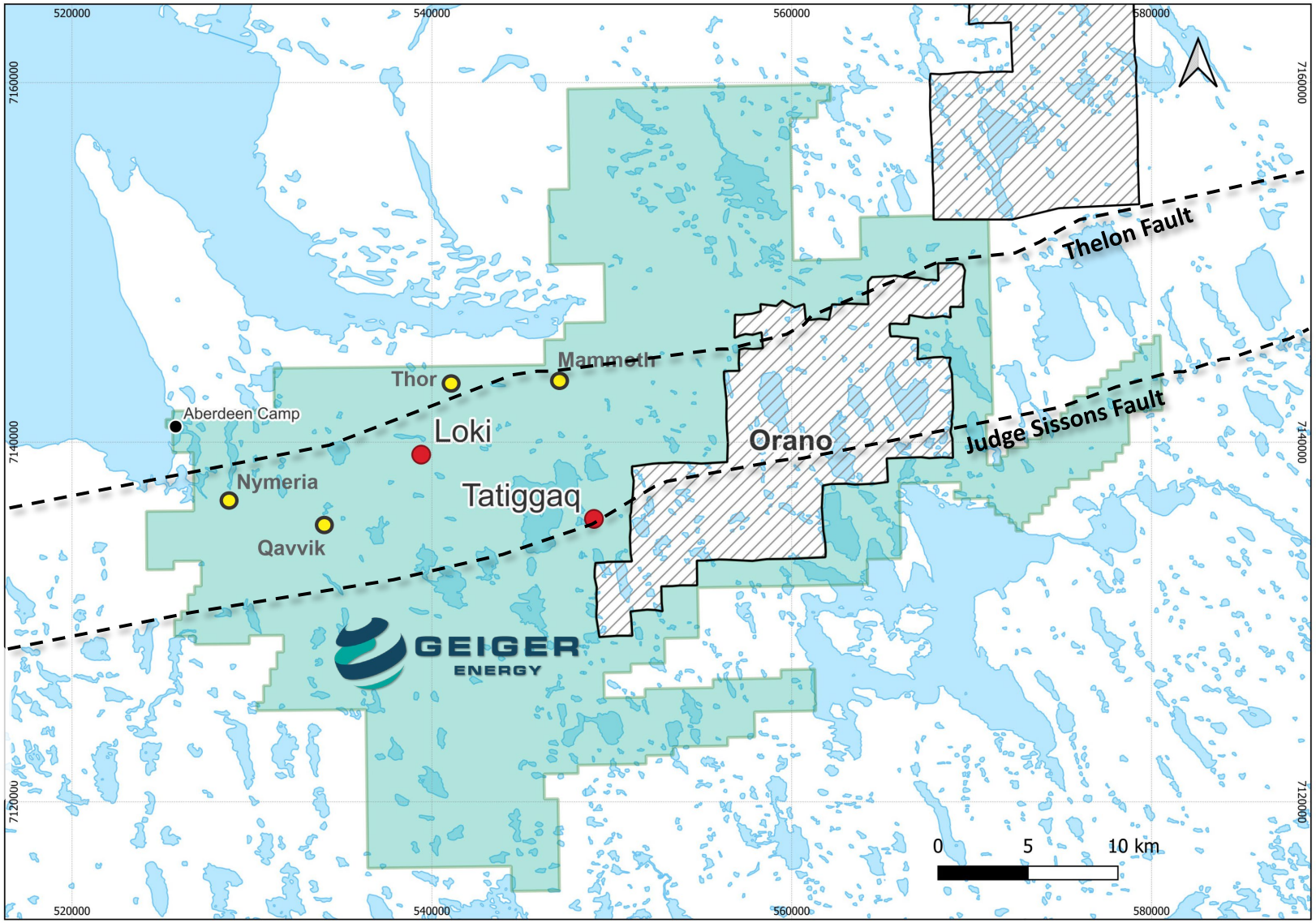
- **Summer 2026: Aberdeen Drill Program**
  - 6,000 to 8,000 metres
  - 20 drill holes
  - Focus **Tatiggaq** expansion and **Loki** discovery
  - Other areas: Nymeria, Mammoth, Thor, Lightning if time

2026 EXPLORATION – Main Targets

- **Tatiggaq – ~10 drill holes**
  Expansion and Extension

- **Loki – ~10 drill holes**
  Discovery Potential

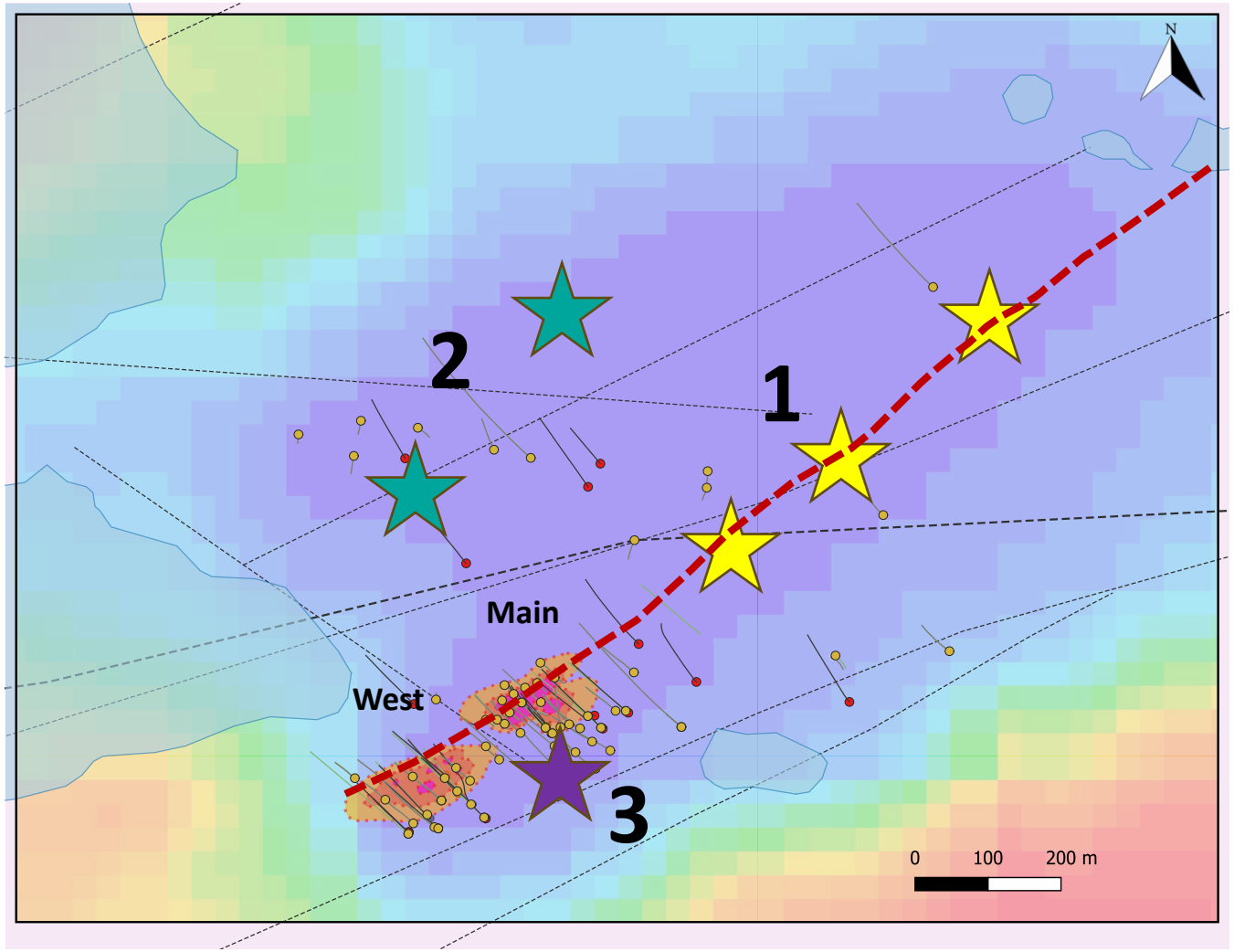
- Nymeria, Mammoth, Thor, Qavvik if time permit and/or strategy shifts



TATIGGAQ TARGETING

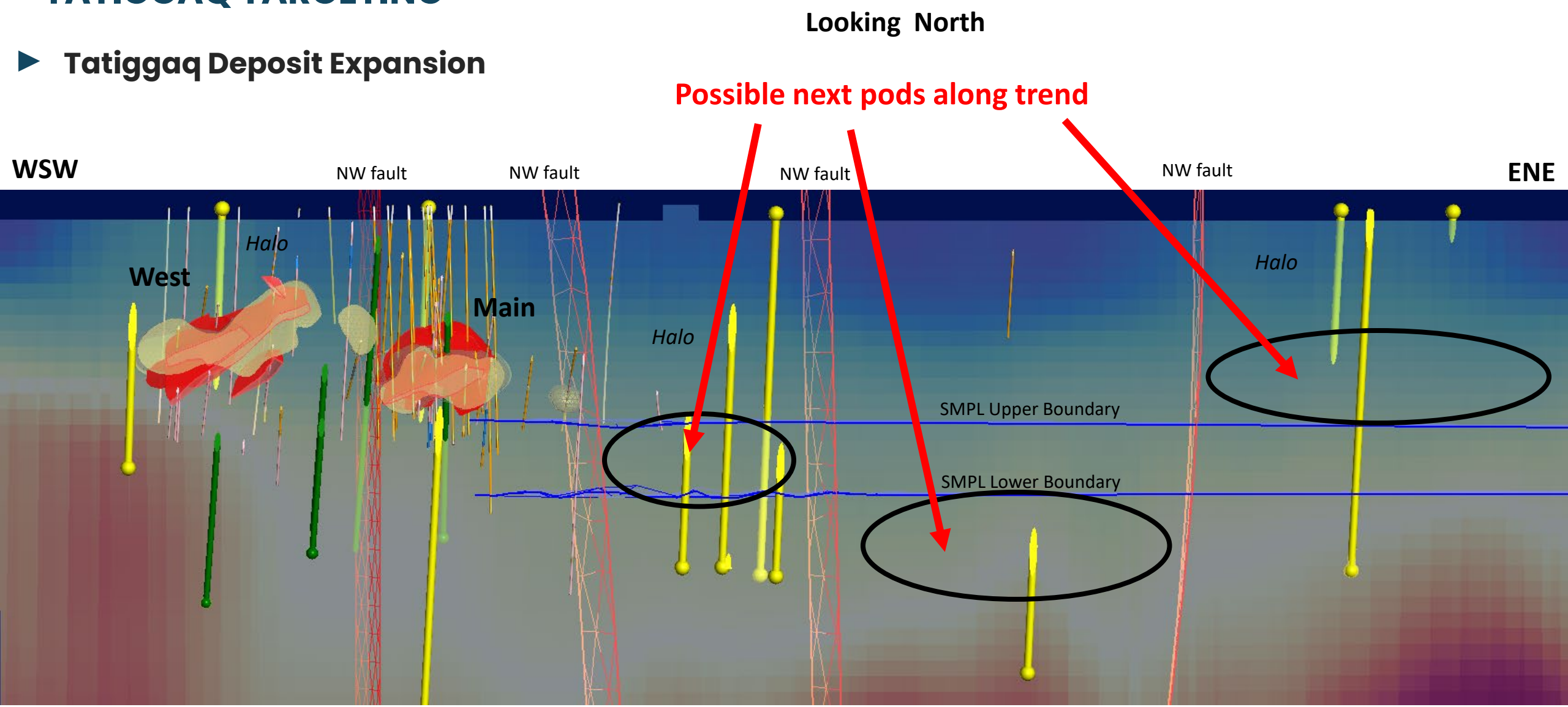
Expansion Potential

- 1.5 km area with only 250 m with deposit discovery – points to a bigger system present but where is it?
- **1. NE plunging system** – test for pods to NE at deeper depths along fertile Tatiggaq fault corridor
- **2. Subparallel faults** - potential – targeting alteration and geophysical halos
- **3. Depth Potential** – Tatiggaq Main and West has only been tested to around 200 m so chasing the fertile fault system at depth in known footprint



TATIGGAQ TARGETING

- **Tatiggaq Deposit Expansion**



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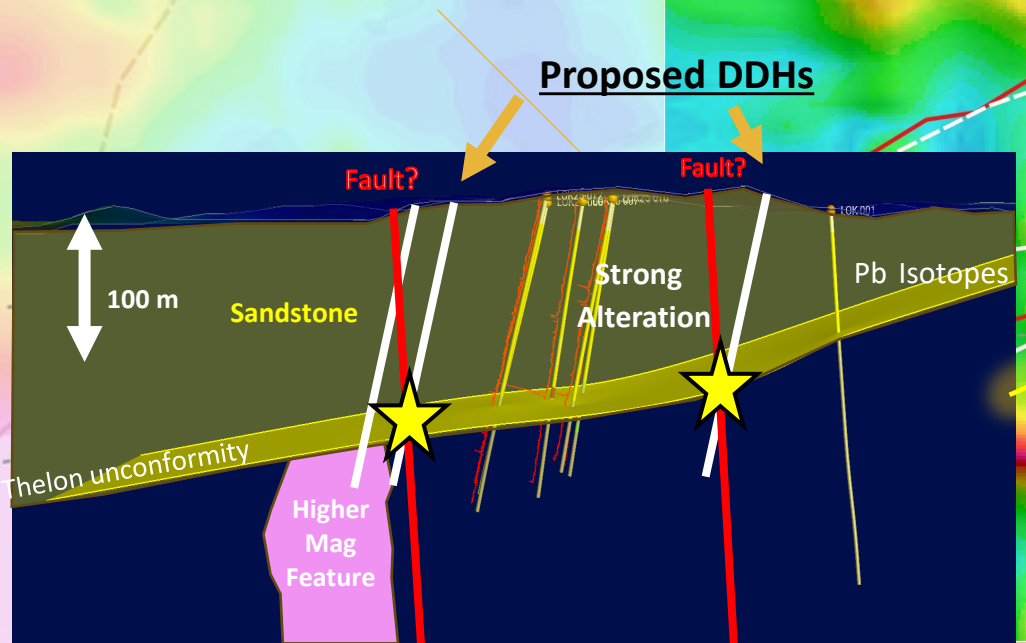
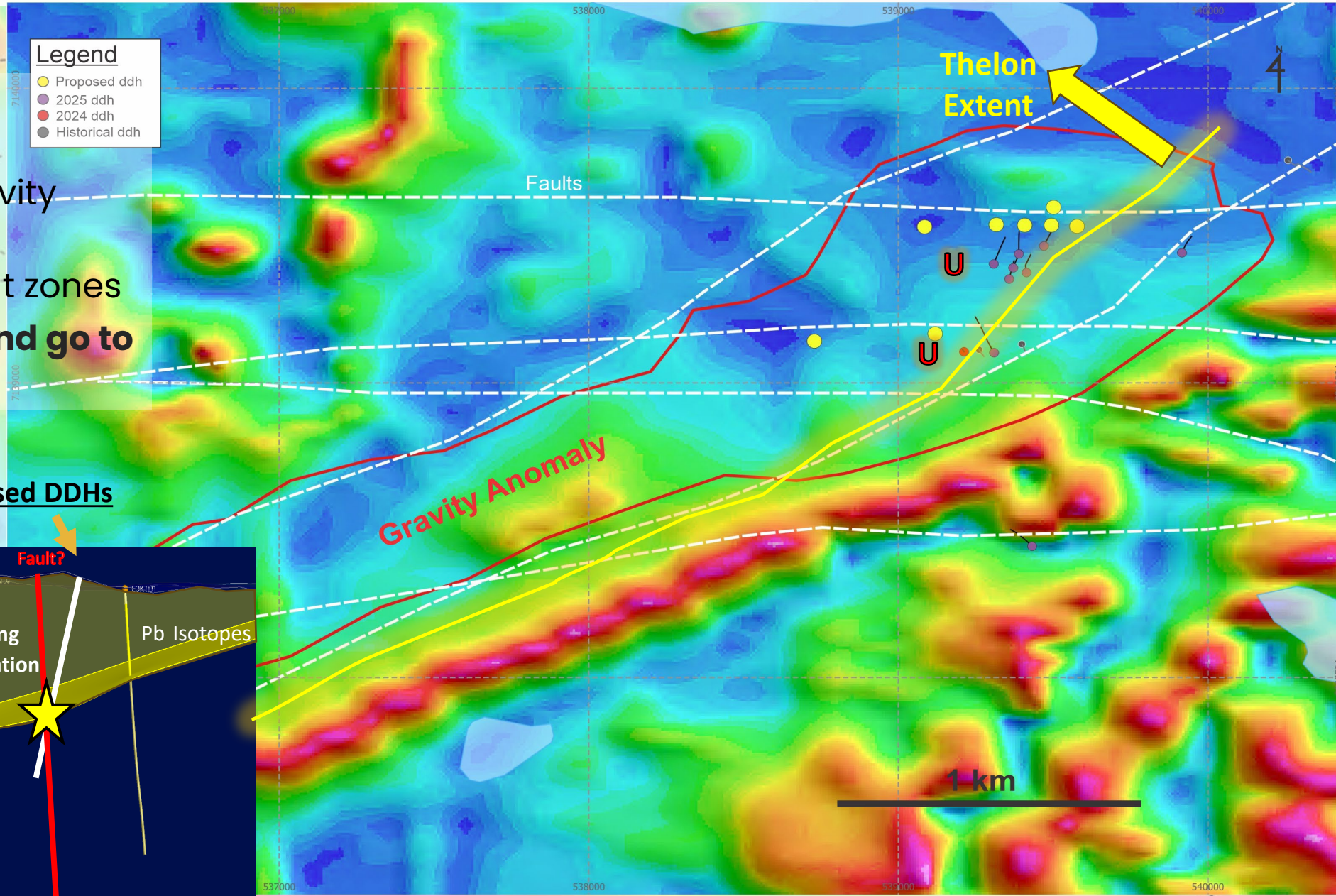
LOKI TARGETING

- Testing ENE faults
- Following up strongest alteration and radioactivity from 2025 drilling
- Several prospective fault zones
- **Test northern fault 1st and go to others if needed**

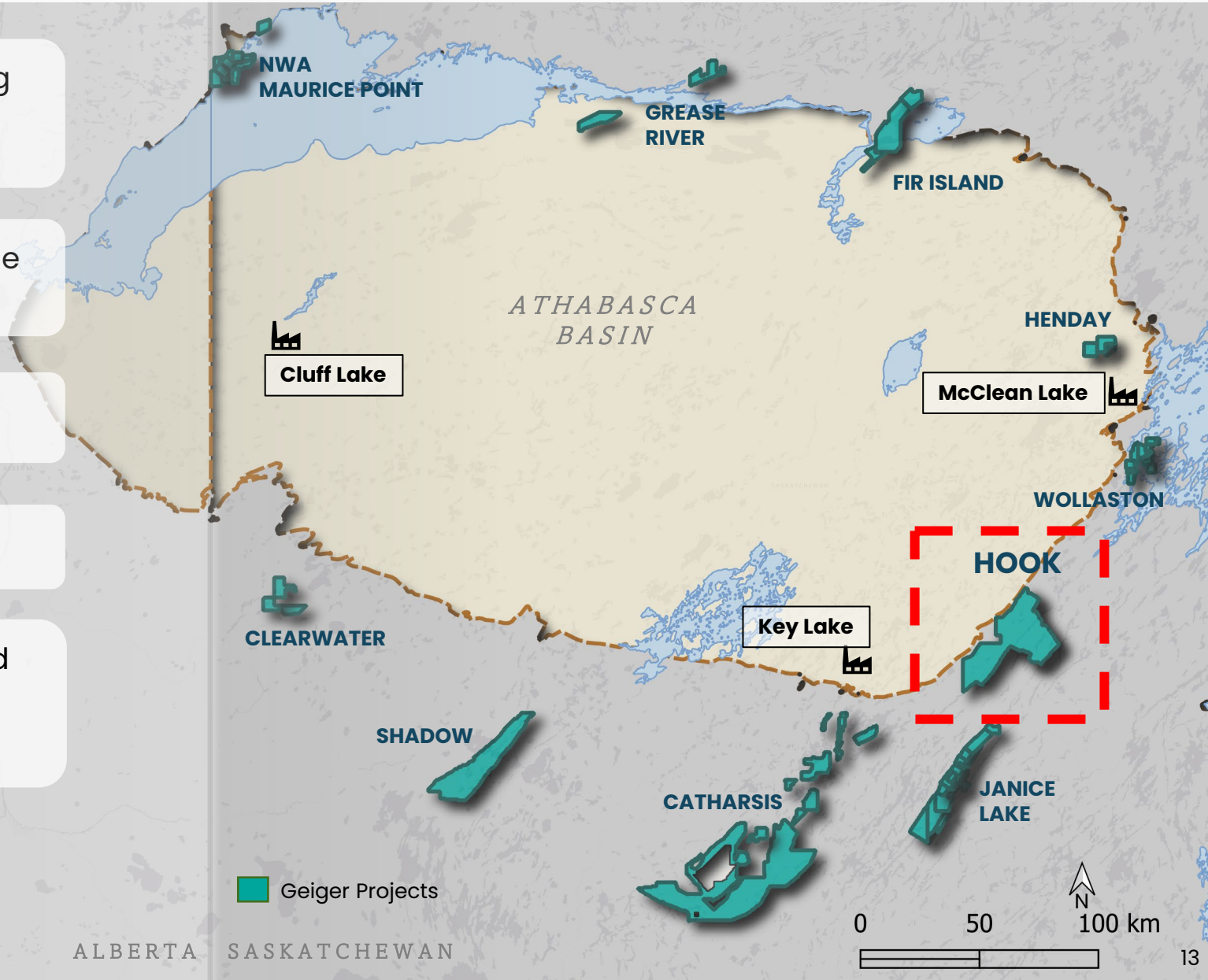




ATHABASCA BASIN – DISCOVERY ADVANCEMENT AND OPTIONALITY

- Geiger has 18 projects in the Athabasca spanning 338 km^2. All claims in good standing for multiple years. Optionality play potential
- Significant discovery at Hook showing some of the best near surface intersections in the basin.
- Fertile system with project growth potential
- Tier-One jurisdiction and infrastructure
- Hook Project: Near term asset with expansion and additive potential.

  High grade, near surface, easily mineable.



2026 HOOK WINTER PROGRAM SUMMARY

- **Winter 2026: Hook Drill Program**
  - ~2,300 metres, 9 drill holes
  - Focused on ACKIO area, plus TT and TAB areas
  - Added some extension and infill to high grade lenses to the ACKIO
  - Confirmed alteration and host stratigraphy 100 m south of ACKIO
  - Identified more hydrothermal alteration at TT and TAB areas
  - Assay results pending

NEAR TERM OPPORTUNITY – HOOK PROJECT

- Multiple pods with uranium mineralization starting at 25m below surface
  - Negligible sandstone cover outside of the mineralization
  - No water issues, simple geology
  - Open pit potential = easier mining

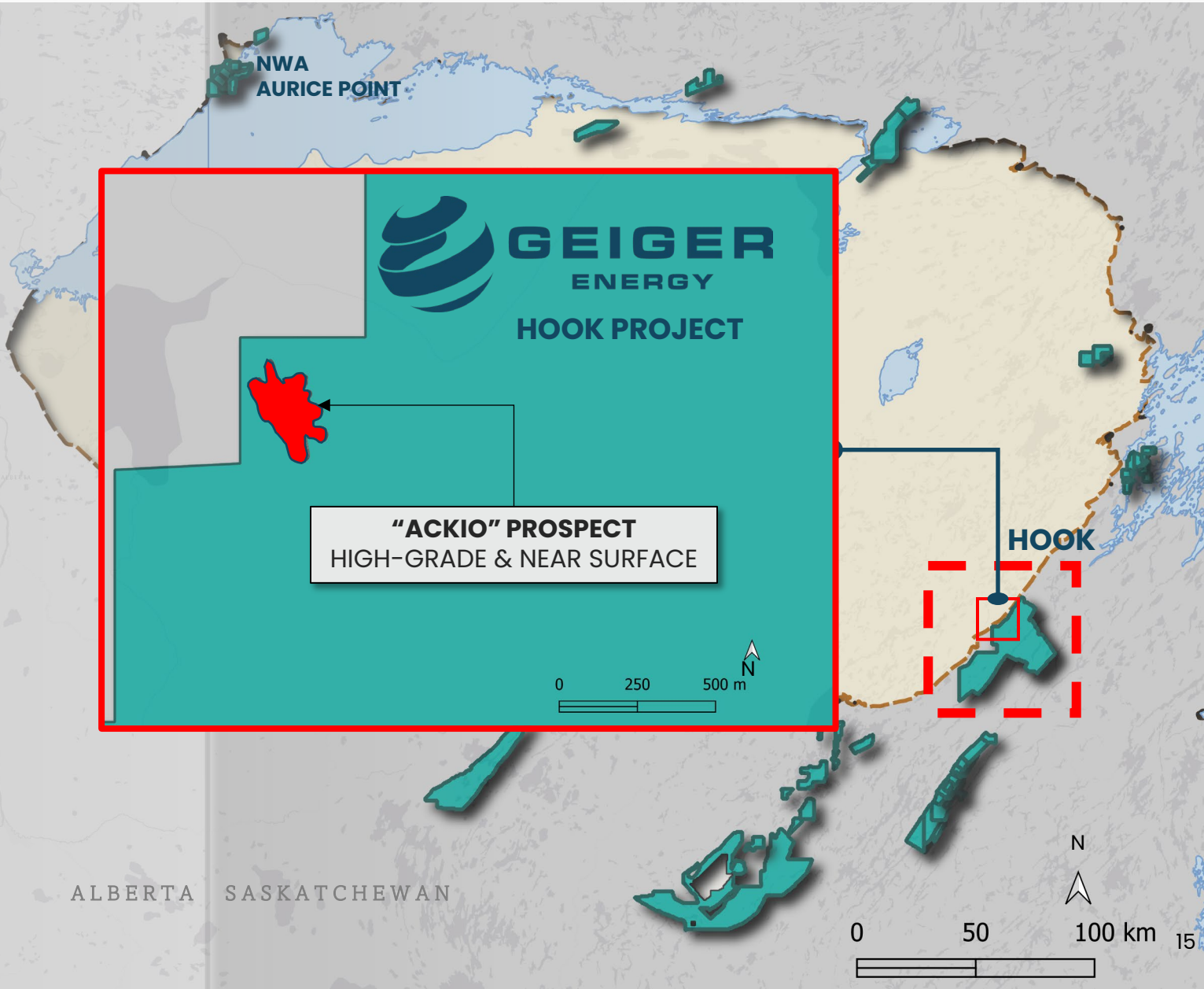
- Mineralized envelope

  175m wide x 375m length x 300m depth.

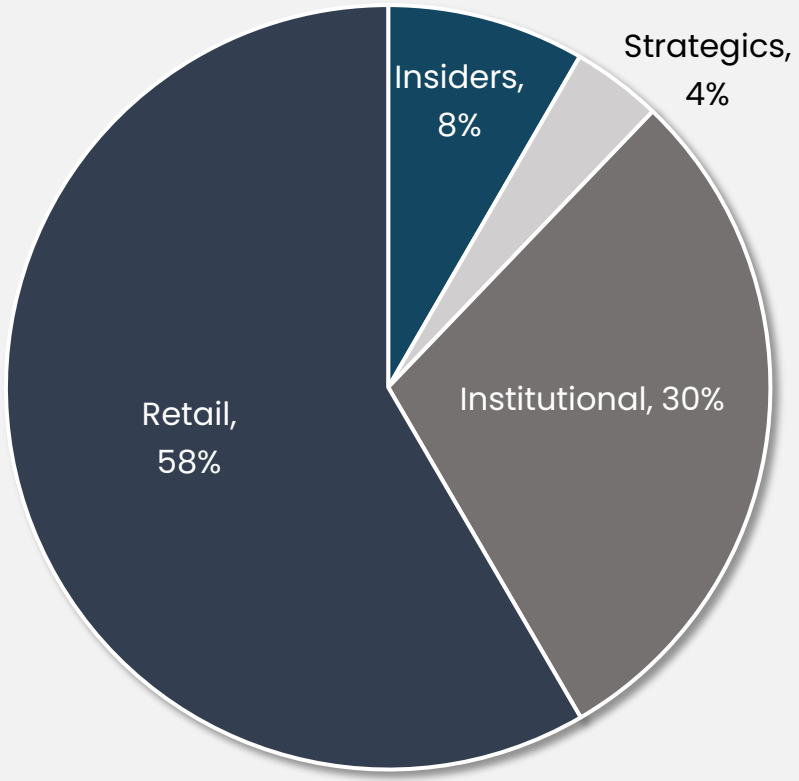
- ACKIO has potential to be a high-margin resource that can be mined easily

  Near-surface = high-margin

  Open pit = low CAPEX and OPEX, fast to develop



CORPORATE OVERVIEW: CREATING VALUE THROUGH DISCOVERY



Corporate Structure	
TSX Venture Exchange	TSXV
Share Price (C$)	0.20
Shares Outstanding (M)	88.1
Warrants & Options (M)	~16
Basic Market Capitalization (CAD)	18 M

DR. REBECCA HUNTER, CEO: A FIELD GEOLOGIST TO CEO

- 20 years field experience as a U exploration geologist in Arctic Canada
- Project Geologist Cameco for 11 years; VP Exploration, CEO Forum Energy Metals
- Credited with Tatiggaq and Qavvik discoveries in Thelon – First uranium discoveries in the area since 1980s - 2nd year of drilling
- Created and completed a PHD, structural geology and ore deposits – focus Thelon Basin
- A vision to make the Thelon Basin the next major U District

MANAGEMENT & BOARD

REBECCA HUNTER
CEO, DIRECTOR

- 15 years of experience in uranium exploration
- ex-Cameco, led the team responsible for discovering Tatiggaq and Qavvik deposits
- PhD in Geology, focused on the Thelon Basin; economic geology

STEPHEN STEWART
CHAIRMAN OF THE BOARD

- 15 years of experience in the resource and finance industries
- Focused on the M&A, exploration and development of resource assets
- Held senior offices with numerous TSX Venture companies

JOEL FRIEDMAN
CFO

- 13 years of experience in Mining and Cannabis industries
- Most recently as CFO of Khiron Life Sciences
- CPA, CA, Bachelor of Business Administration (Hons)

CHARLES BEAUDRY
ADVISOR

- Geologist with more than 35 years of experience across the globe
- 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities

MICHAEL MANSFIELD
DIRECTOR

- Over 20 years experience as an investment advisor.
- Currently Vice-President, investment professional with Industrial Alliance Securities
- Successfully listing over 100 companies via qualifying transaction by Capital Pool Corporations and secondary financings

JANET MEIKLEJOHN
DIRECTOR

- 30 years experience in corporate governance, finance and marketing focused in the mining sector.
- Managing Principal of Emerald Capital.
- Recently CFO of Empress Royalty Corp.

JAMES SYKES
DIRECTOR

- 15 years of experience in uranium exploration and discovery
- Involved with the discovery of over 550M lbs of U_3O_8 in the Athabasca Basin
- Discovered NexGen's Arrow Deposit and integral in the discovery of Hathor's Roughrider deposits

GEIGER ENERGY : PART OF ORE GROUP

Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals

ORE GROUP

GEIGER ENERGY
BEEP: TSXV
Discovering Tier 1 Uranium Deposits in the Thelon Basin

METAL ENERGY
MERG: TSXV
British Columbia focused Copper & Gold exploration

STARDUST METALS
ZIGY: CSE
Gold in Kirkland Lake. Strategic investors incl. Agnico Eagle & Eric Sprott

AMERICAN EAGLE GOLD
AE: TSXV
British Columbia focused Copper & Gold exploration

ORECAP
OCI: TSXV
Strategic investors incl. Agnico Eagle & Eric Sprott

AWALE
ARIC: TSXV
Newmont-backed, Odienne IOCG Project in Cote d'Ivoire, Africa

XXIX
XXIX: TSXV
Canada's highest grade copper open pit deposit & Ontario's largest open pit copper resource.

AURIGINAL MINING
AUME: TSXV
Copper & Gold exploration consolidating the prolific Eastern Chibougamau camp.

GEIGER ENERGY CORP

TIER ONE POTENTIAL. PROVEN EXPLORATION. CLEAR PATH FORWARD.

Building Canada's Next World-Class Uranium District in the Thelon Basin

Contact

info@geigerenergy.ca

www.geigerenergy.ca

141 Adelaide Street West, Suite 1102, Toronto, ON M5H 3L5

GEIGER ENERGY

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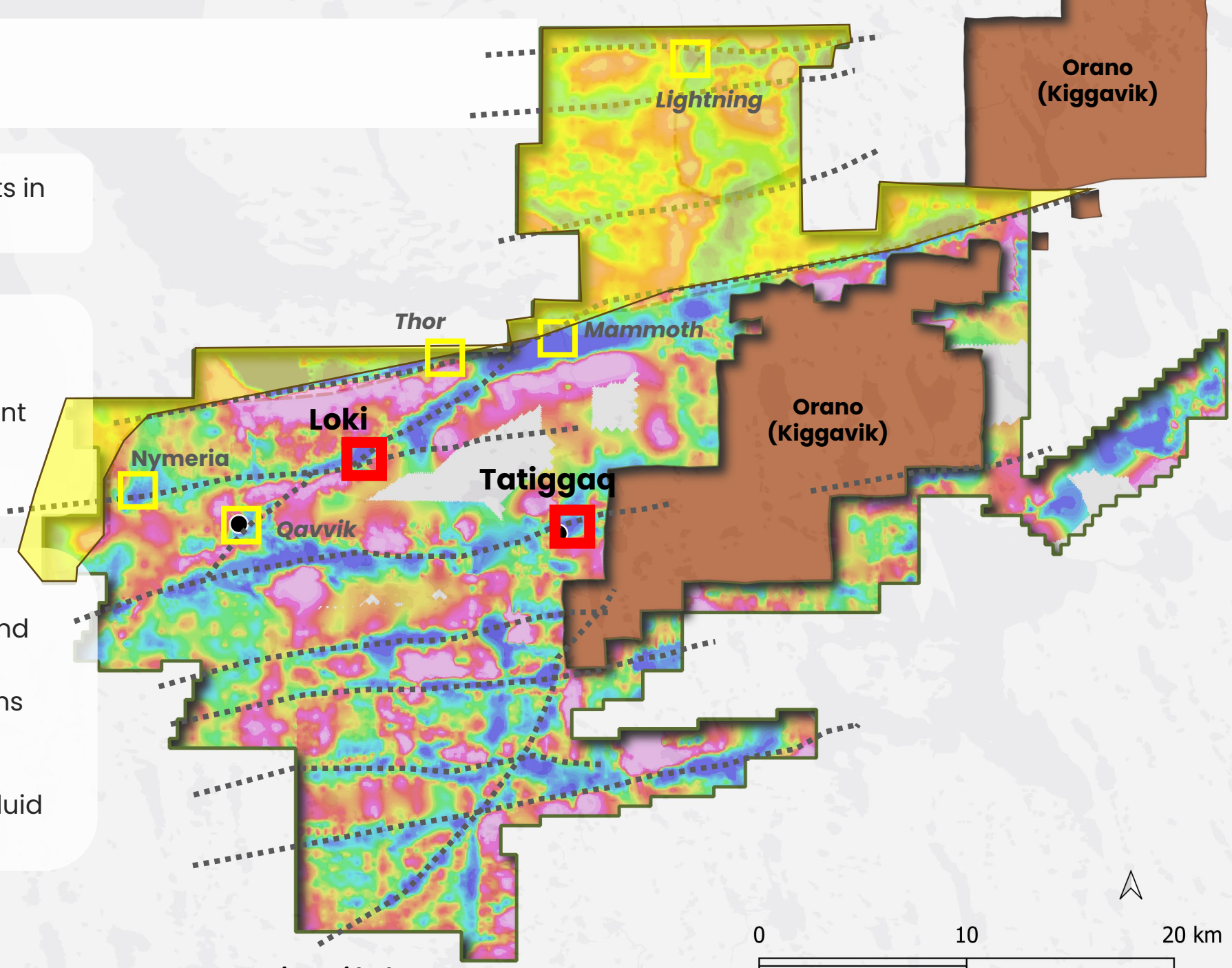
APPENDIX – ADDITIONAL DATA

TARGETING 2026

- 20 drill holes across 2 main targets in 2025.

- Target for Scale and Upside:
  - Loki – unconformity contact
  - Tatiggaq – extension, basement

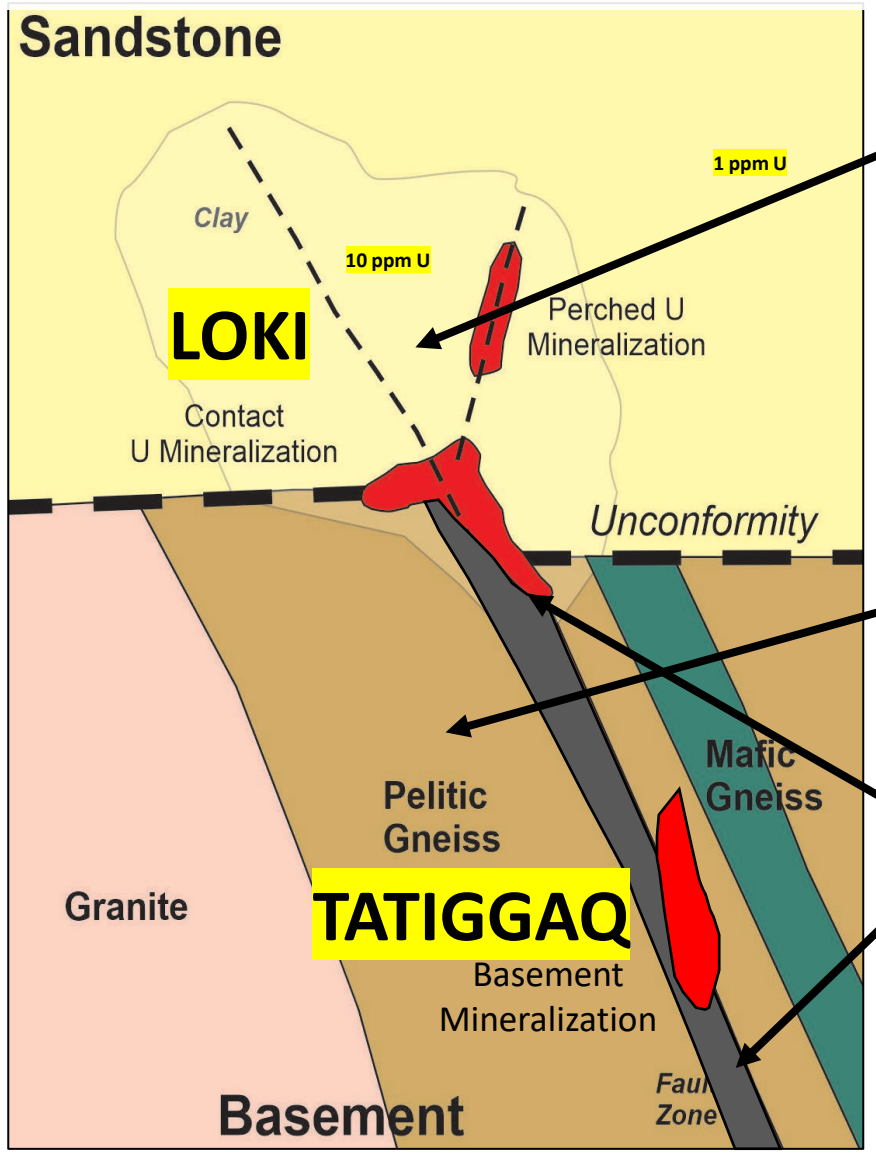
- Great targets have:
  - Gravity lows – typically surround uranium deposits.
  - Fault zones – plumbing systems that create deposits.
  - Trapping mechanisms – coalescing faults (fracturing, fluid mixing), confining lithologies.

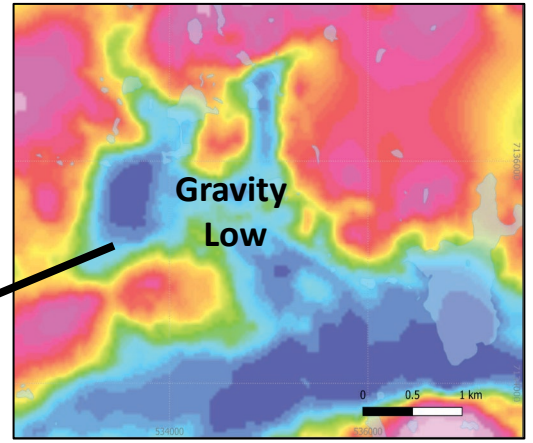


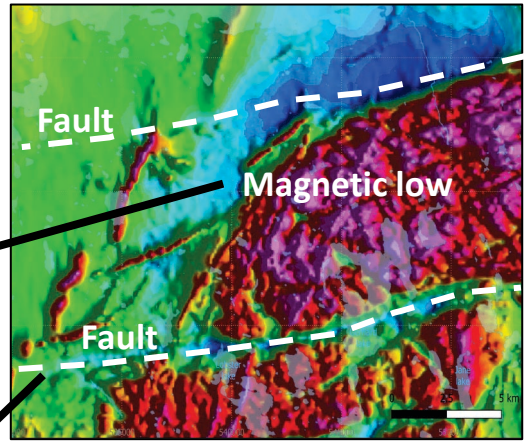
Bouguer Gravity Residual Survey

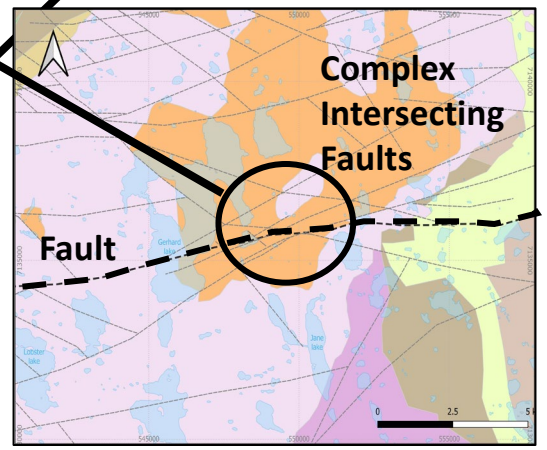
TARGETING CRITERIA

- **Main Targeting Criteria:**
  - Gravity Lows
    - Clay alteration, desilicification
  - Magnetic Lows
    - Good basement rock and demagnetization could mean alteration
  - Long-lived fault conduits
    - ENE to NE faults; plumbing zones
  - Fluid Focusing & Trapping
    - Intersecting faults; competent rocks; Sulphide or Graphite
  - Favourable Geochemistry
    - Elevated Uranium, Boron, Ni, As, Co, Mo



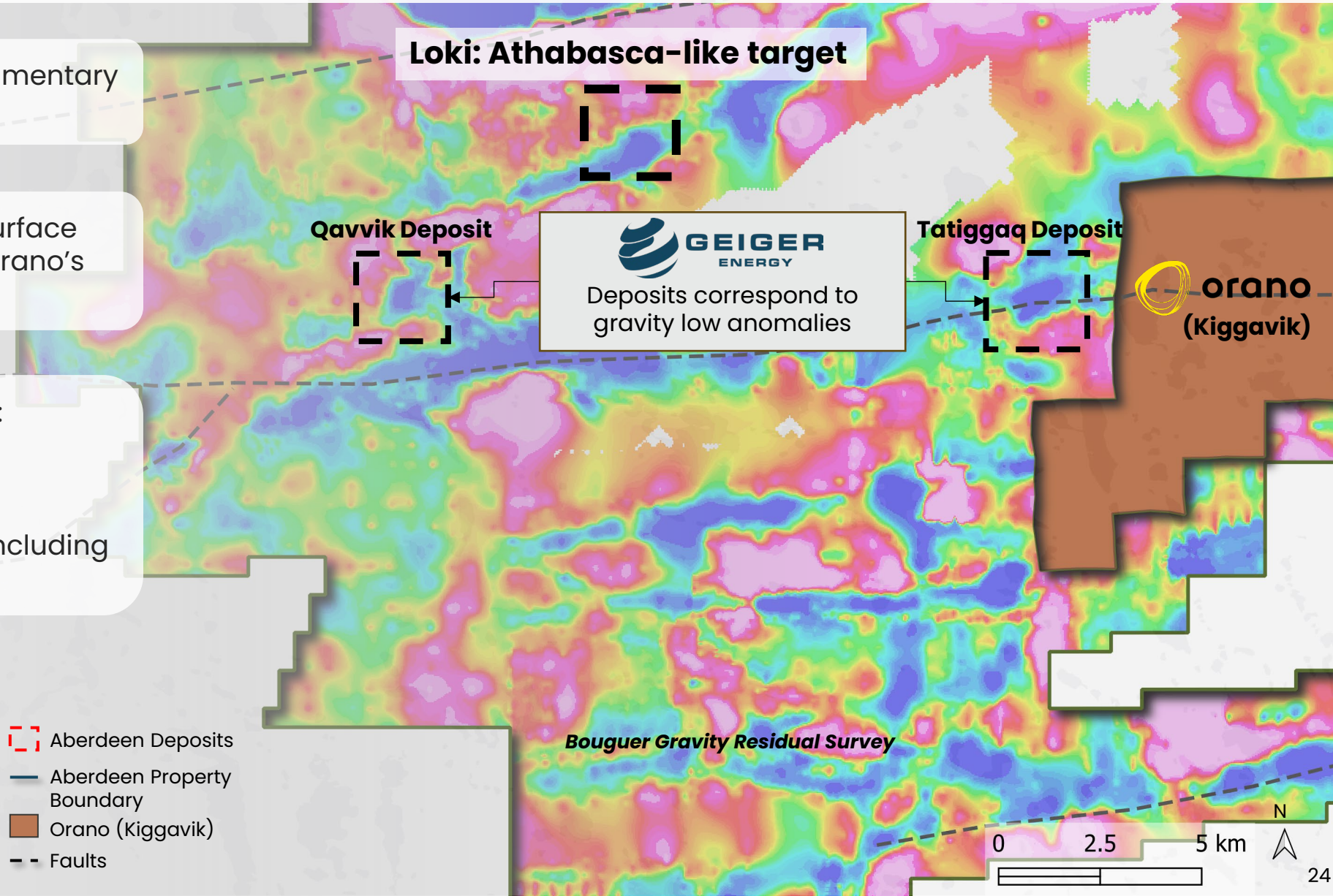






DISCOVERY SUCCESS: ABERDEEN'S THREE MAJOR DISCOVERIES

- First instance of basement - sedimentary unconformity contact at Loki.
- Optionality: High-grade, near-surface basement hosted deposits like Orano's Kiggavik.
- Drilling confirmed Tier 1 potential:
  - 2.25% U_3O_8 over 11.1 metres
  - 1.01% U_3O_8 over 6.2 metres
  - 1.49% U_3O_8 over 3.30 metres, including 8.17% U_3O_8 over 0.5 metres.



ALTERATION & FAULTS

- Background Sandstone
  - Pink and red
  - No clay
  - Competent

VS.

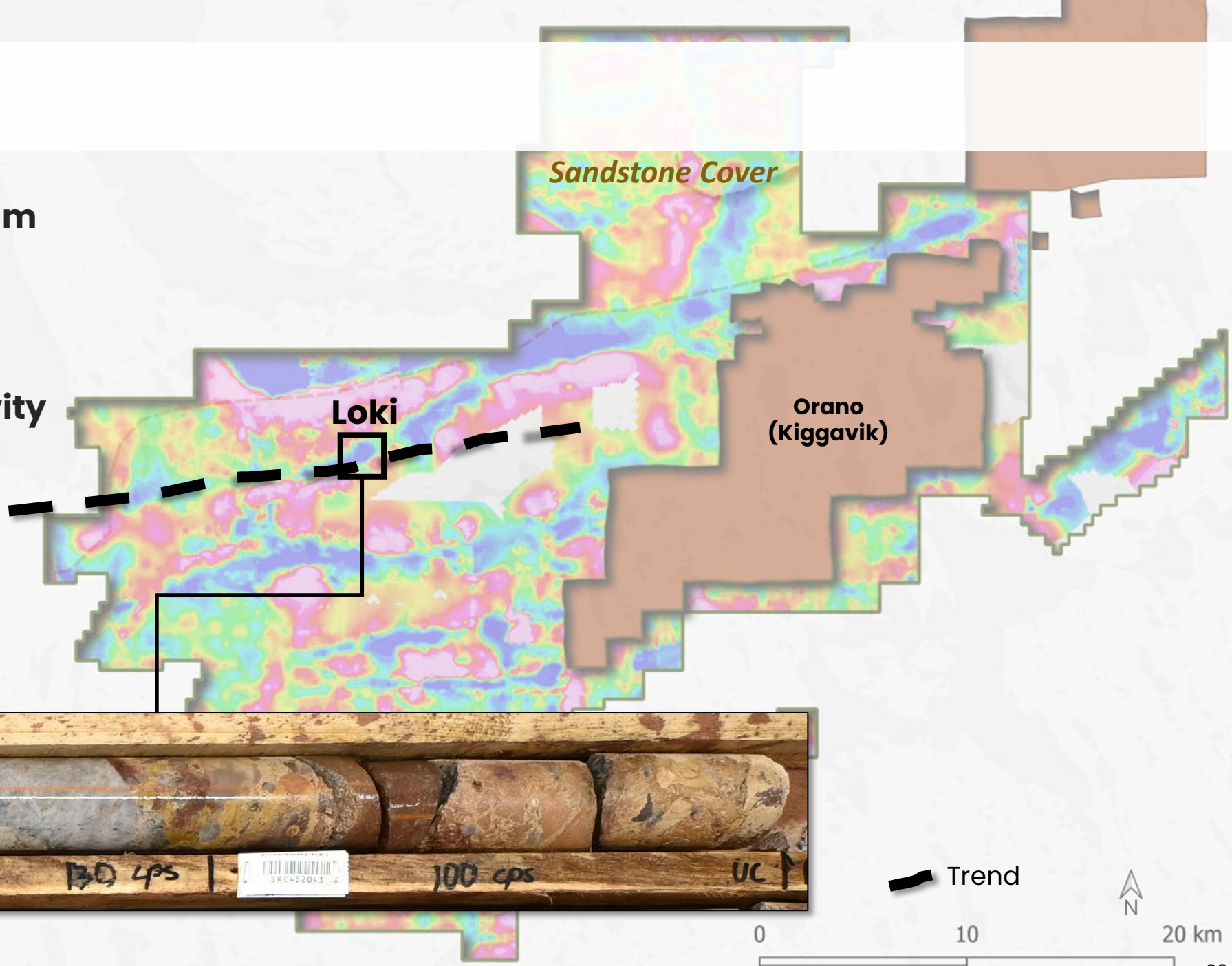
- Exciting Sandstone
  - White and orange
  - Rubbly and broken (faults)
  - Clay

(LOKI)

LOKI TARGET

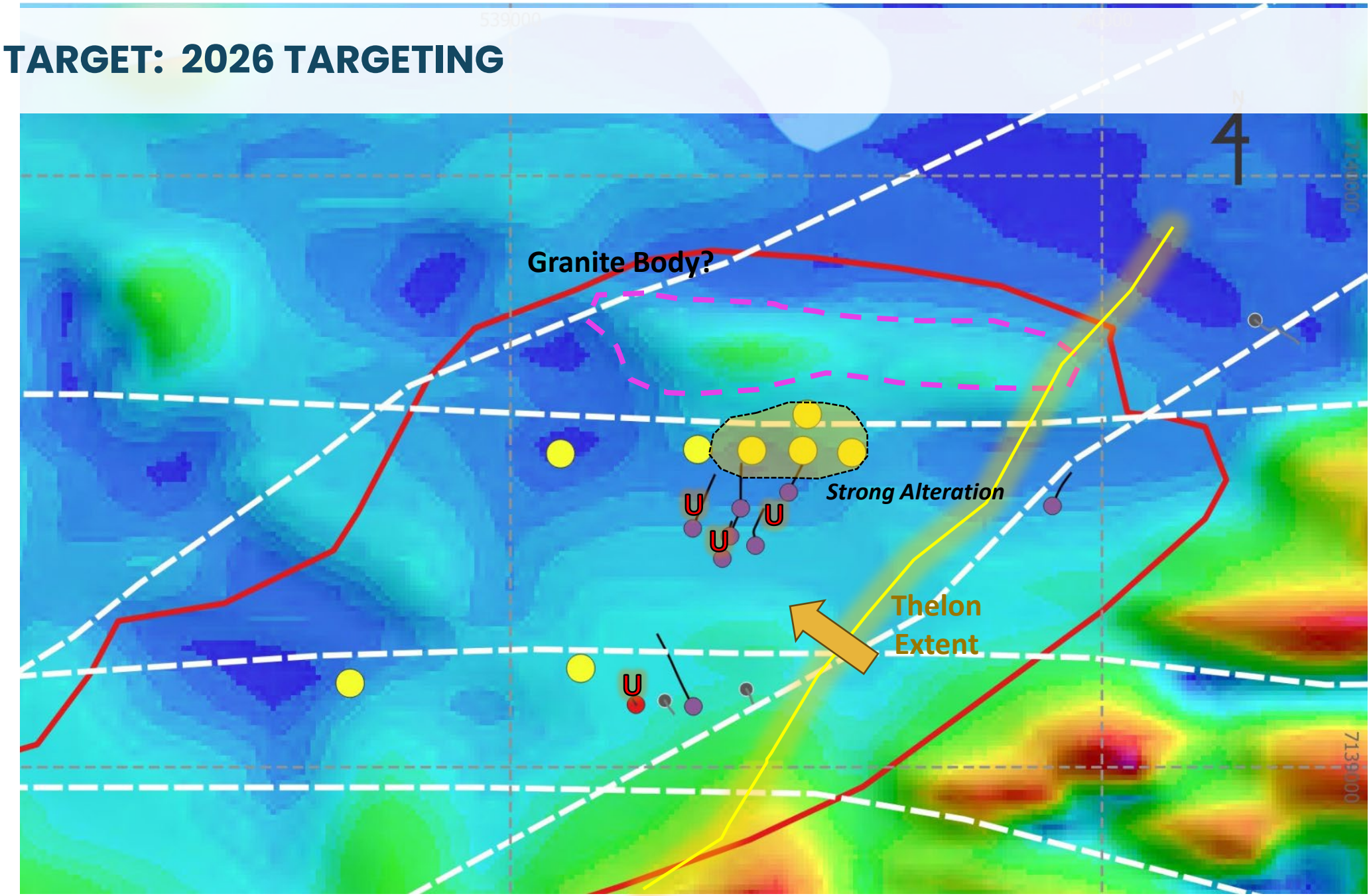
Loki:

- Shallow sandstone – **160 m** thick
- Alteration
- Faults
- **1st instance of radioactivity at unconformity in NE Thelon Basin**

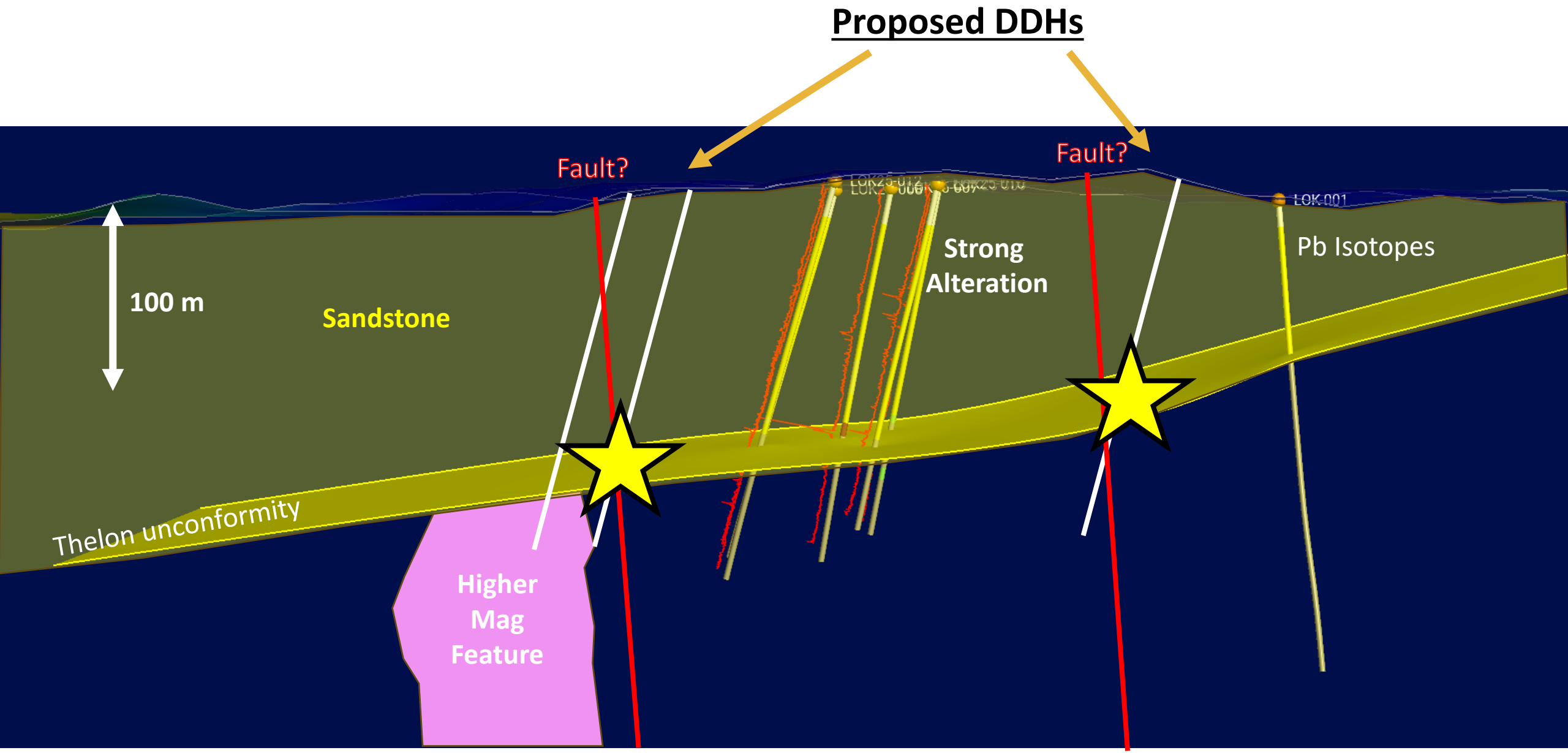


(119 ppm over 0.6 m)

LOKI TARGET: 2026 TARGETING

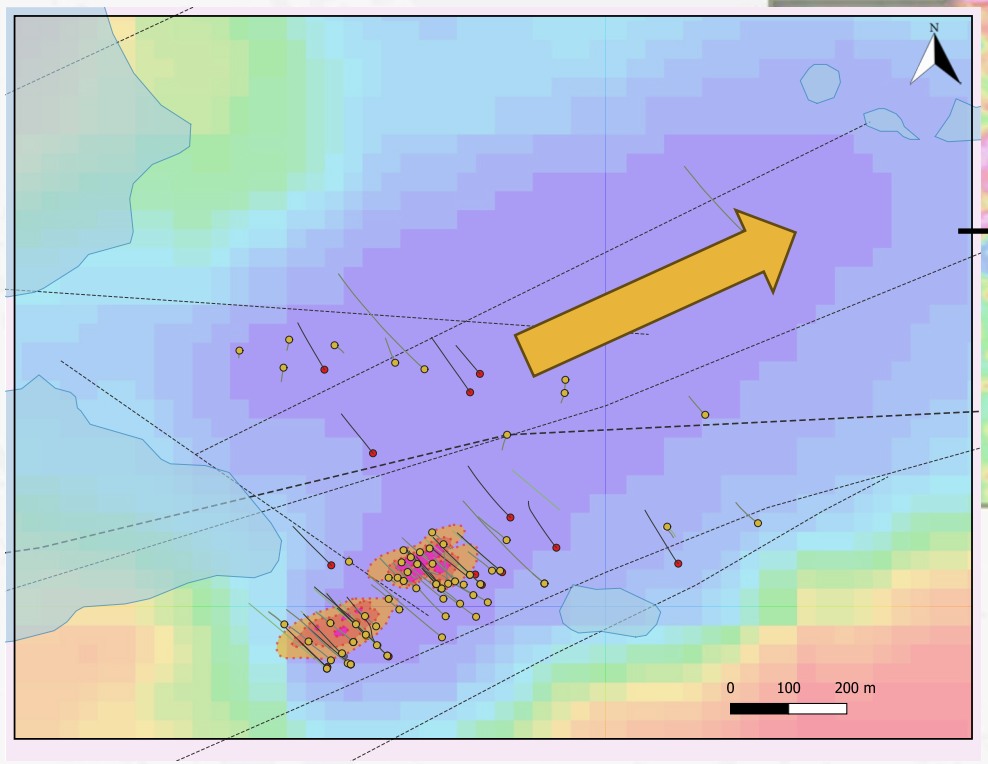


LOKI TARGET: 2026 TARGETING



TATIGGAQ TARGETING

- **Tatiggaq Deposit Expansion**
  - *2 zones, fertile corridor – strong alteration 1.5 x 0.7 km area*



Sandstone Cover

Loki

Orano
(Kiggavik)

Trend

N

0
10
20 km

ABERDEEN DRILL CORE – TATIGGAQ

2.25% U_3O_8 over **<u>11.1 m</u>** (148.5 to 159.6 m)

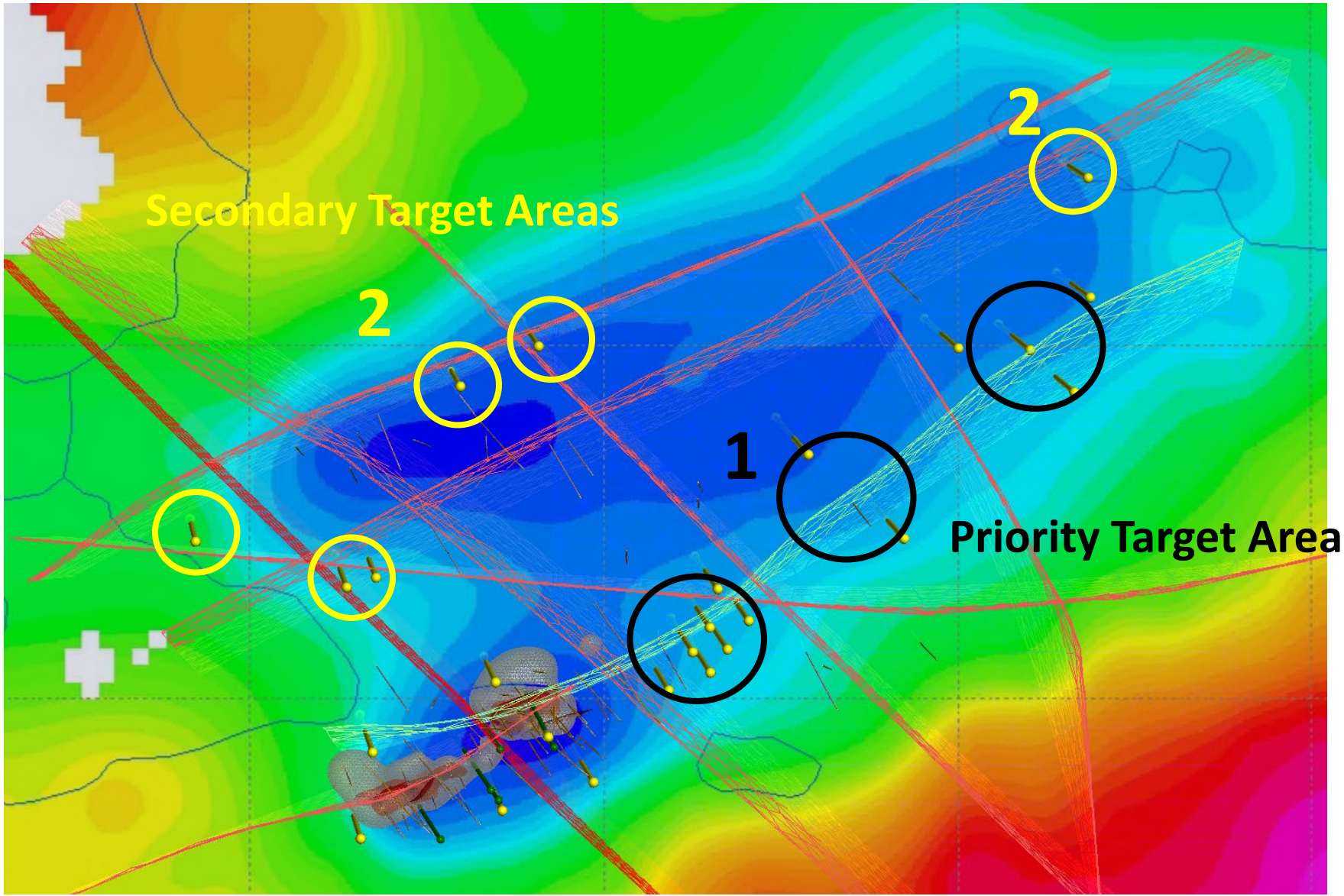
including

1.35% U_3O_8 over 1.7 m; **3.32%** U_3O_8 over 3.1 m; **7.27%** U_3O_8 over 1.5 m

TATIGGAQ TARGETING

- **Tatiggaq Deposit Expansion**

Residual Gravity



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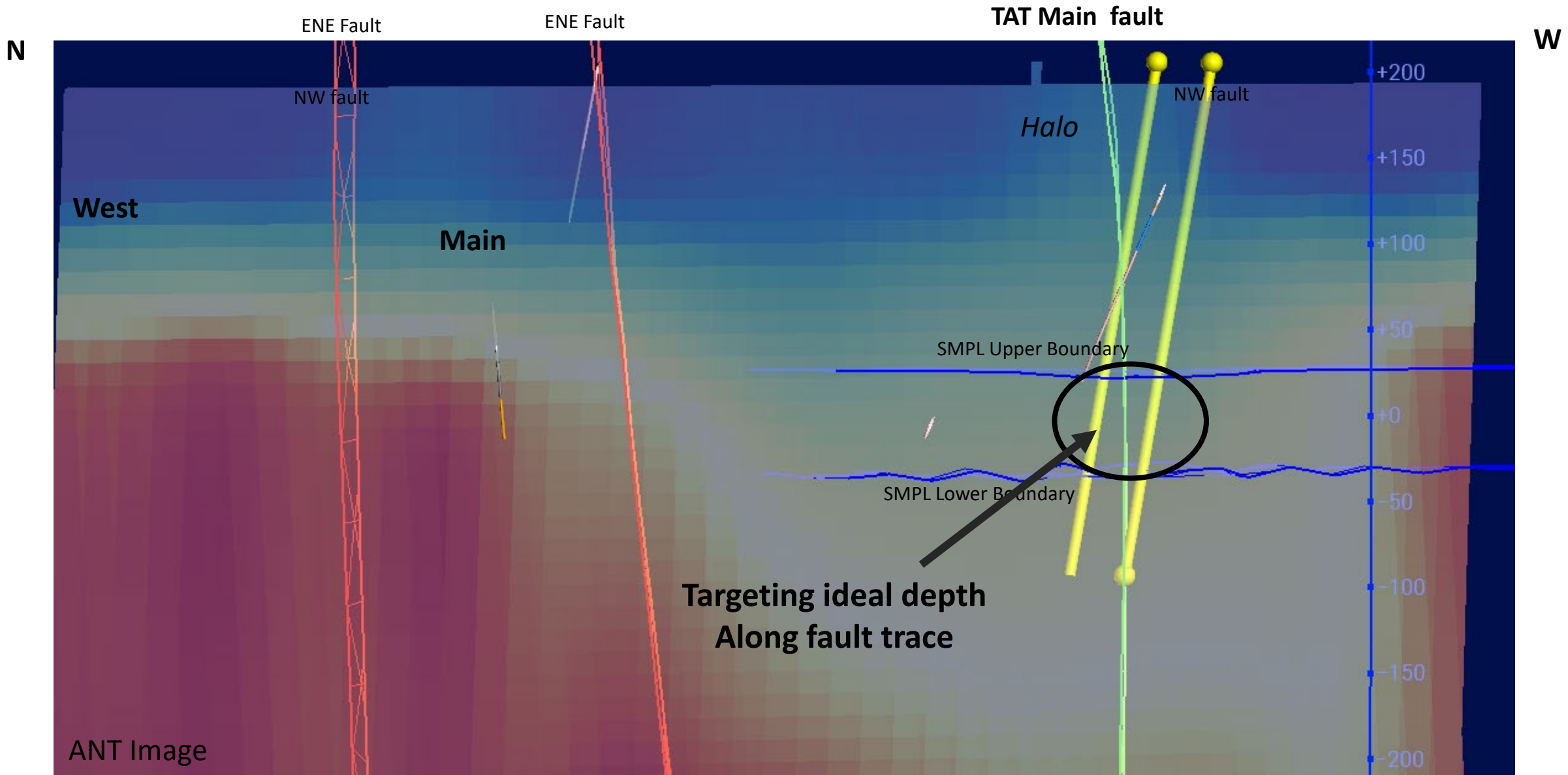


ACKIO: MULTIPLE SHALLOW & HIGH-GRADE URANIUM INTERSECTIONS

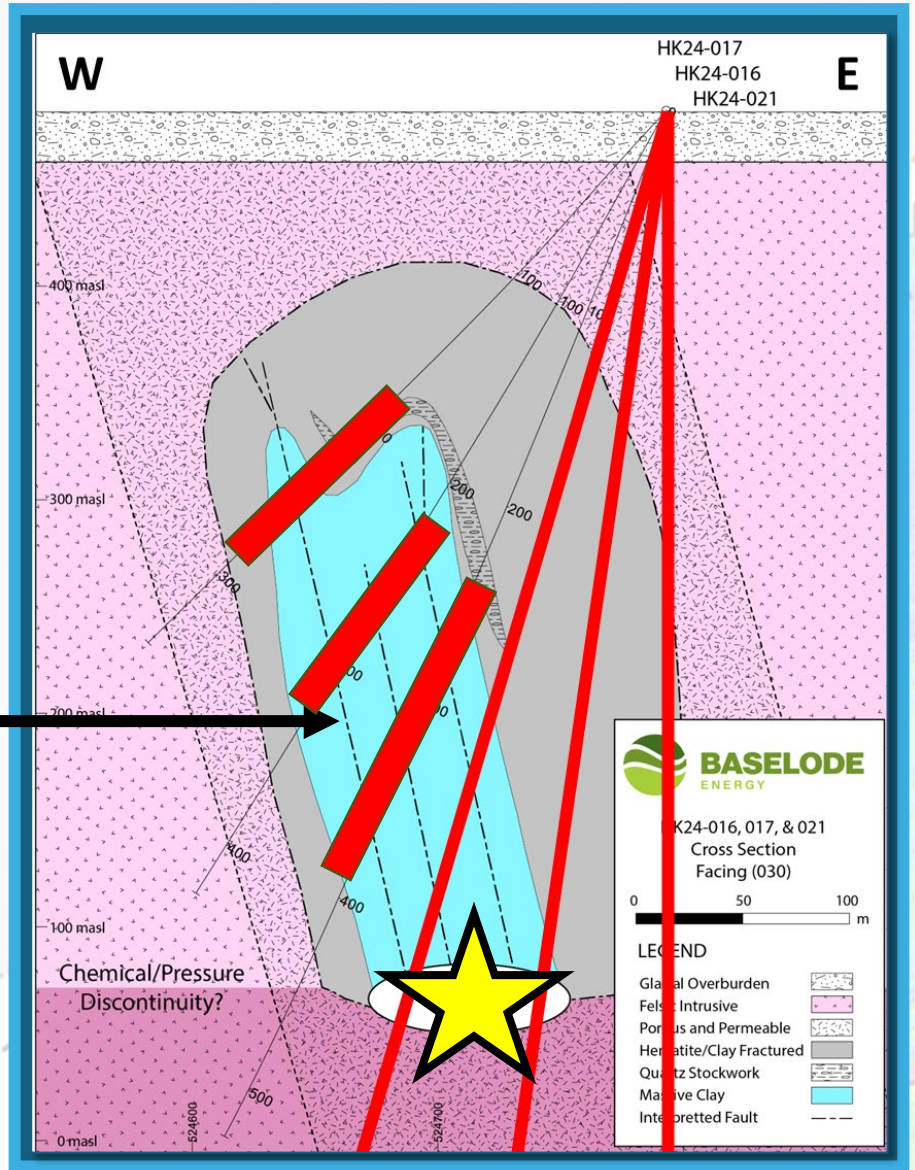
- 1.86% U_3O_8 over 12.5 metres from 80 metres
- 2.45% U_3O_8 over 5.0 metres from 100 metres
- 0.58% U_3O_8 over 27.05 metres from 25 metres
  - One of the shallowest drill intersections drilled in the Athabasca Basin history of exploration.
  - ~6x global average grade of 0.10% U3O8
- 37,500 metres drilled to date on ACKIO.

HOOK PROJECT: TARGETING OBJECTIVE - TT

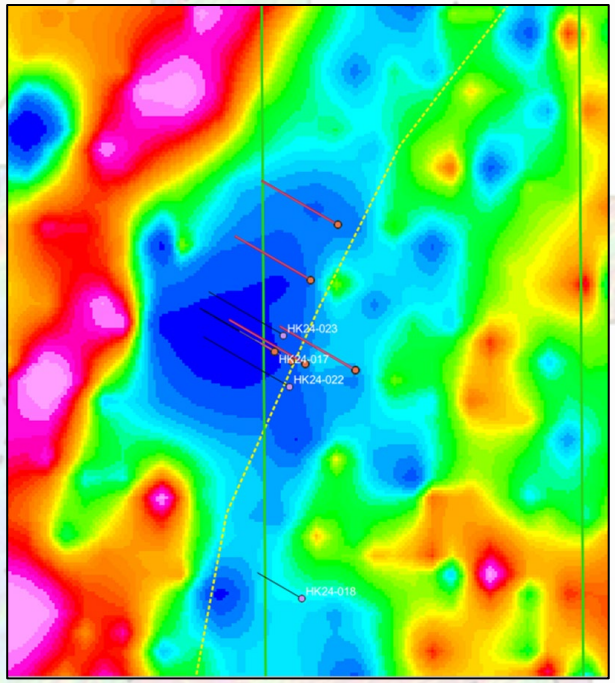
- Follow-up alteration systems.
- Drill below altered corridors to potential redox fronts (Traps)
- Synthesize key structures to determine highest priority targets

Intense Pb Isotopes ratios, anomalous U and some Boron at TT in this section

TT Target: Cross Section

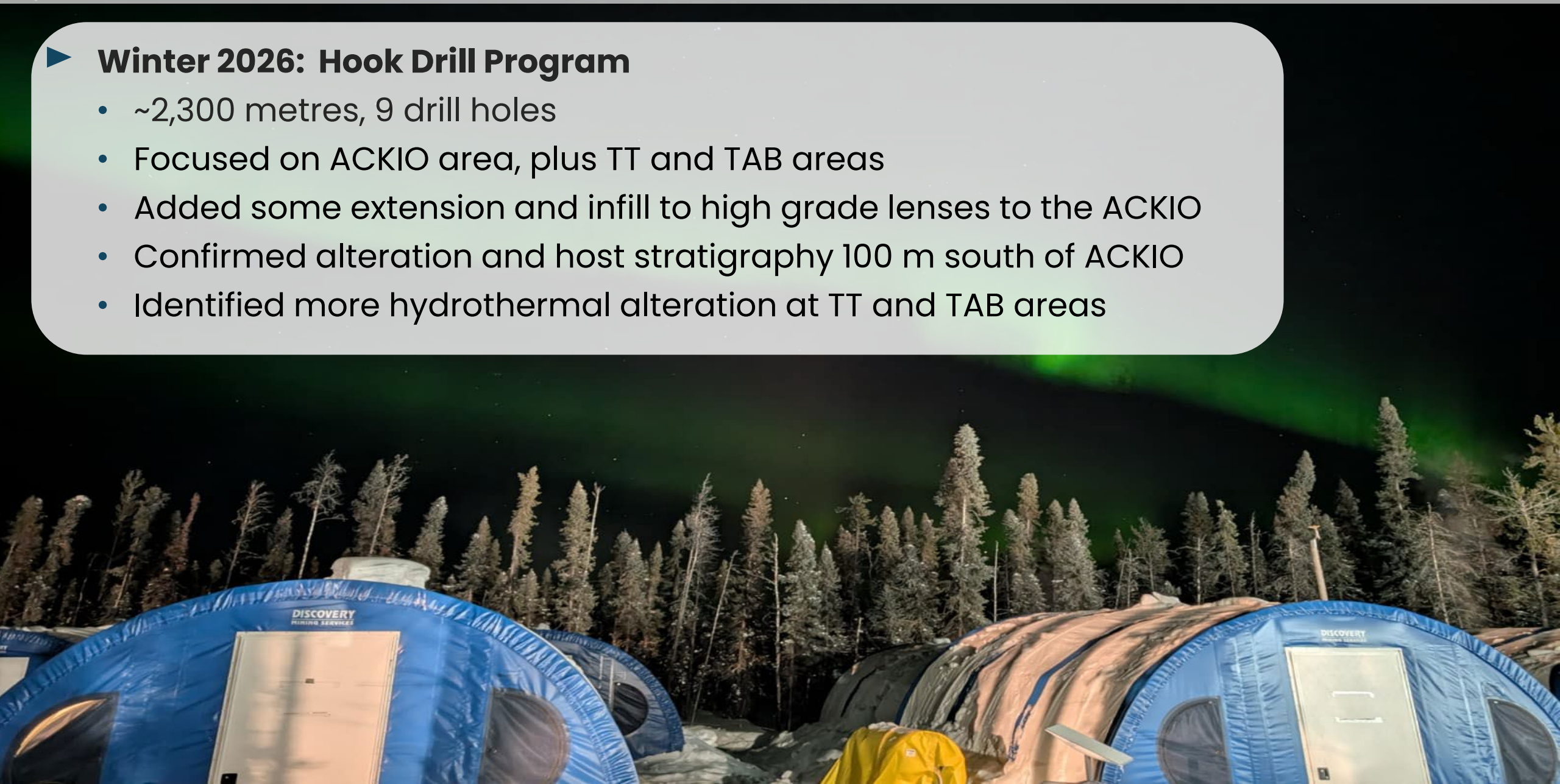


TT Target: Gravity Low



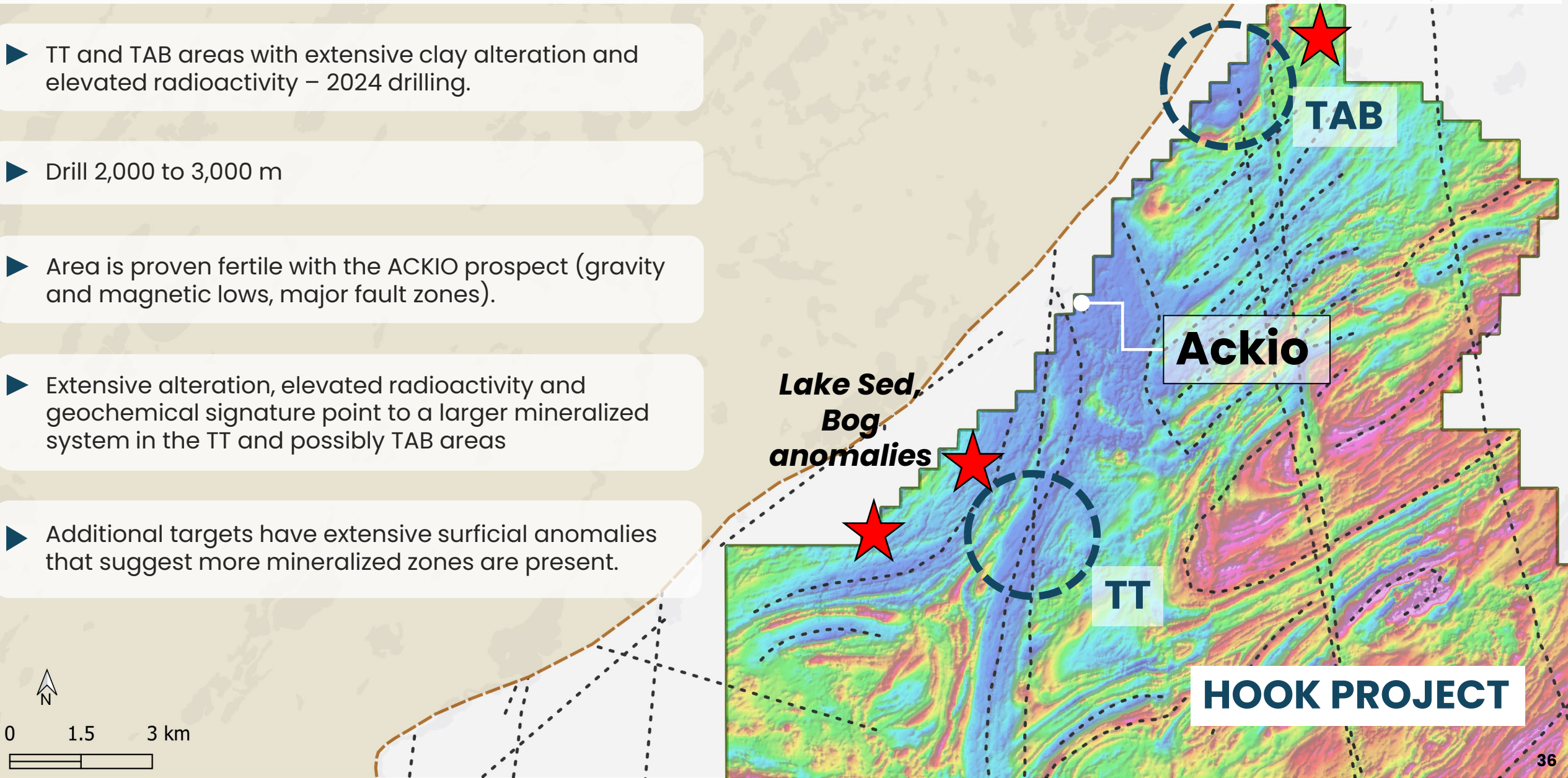
2026 HOOK WINTER PROGRAM SUMMARY

- **Winter 2026: Hook Drill Program**
  - ~2,300 metres, 9 drill holes
  - Focused on ACKIO area, plus TT and TAB areas
  - Added some extension and infill to high grade lenses to the ACKIO
  - Confirmed alteration and host stratigraphy 100 m south of ACKIO
  - Identified more hydrothermal alteration at TT and TAB areas



HOOK PROJECT: 2026 WINTER DRILL PROGRAM

- TT and TAB areas with extensive clay alteration and elevated radioactivity – 2024 drilling.
- Drill 2,000 to 3,000 m
- Area is proven fertile with the ACKIO prospect (gravity and magnetic lows, major fault zones).
- Extensive alteration, elevated radioactivity and geochemical signature point to a larger mineralized system in the TT and possibly TAB areas
- Additional targets have extensive surficial anomalies that suggest more mineralized zones are present.



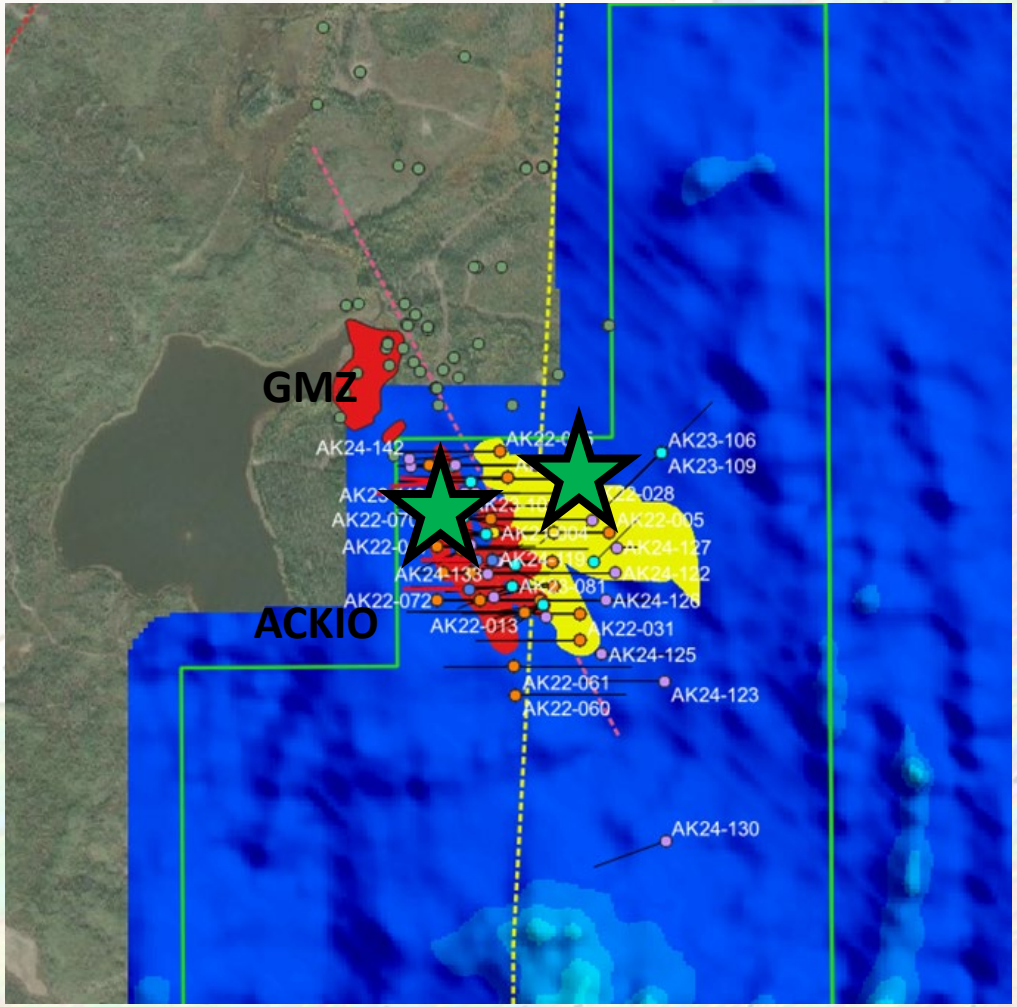
HOOK PROJECT: TARGETING OBJECTIVE - ACKIO

- Follow-up and extend known lenses
- High-grade lenses possibly not cut off
- Eastern limb of synform – possible extension

GMZ and ACKIO mineralization - RED

ACKIO Sandstone - YELLOW

ACKIO Target Area



0 1.5 3 km

HOOK PROJECT: TARGETING OBJECTIVE - ACKIO

ACKIO Target Area

- Follow-up and extend known lenses
- High-grade lenses possibly not cut off
- Eastern limb of synform – possible extension

From (m)	To (m)	Length (m)	Avg. cps
80.7	86.6	5.9	428
including			
83.3	83.4	0.1	958
186.6	208.4	21.8	2,291
including			
199.6	201.0	1.4	6,215
200.7	**200.8**	**0.1**	**10,110**
201.7	203.2	1.5	7,309
202.7	**202.8**	**0.1**	**11,491**
220.5	223.2	2.7	465
including			
222.2	222.6	0.4	1,001